



Financial Information Service Platform

Achieve your next level of growth  
with V-Next



# OUR MISSION



Building a communication platform for PE/VC investment and M&A



Providing “online + offline” solution for deal sourcing, post-investment value-added and exit



Facilitating the integration of technology and finance



Supporting the growth of SMEs



# ABOUT US

Operated by Shenzhen Securities Information Co.Ltd., a wholly-owned subsidiary of Shenzhen Stock Exchange, V-Next is a financial information service platform and provides all-round services for deal sourcing, post-investment value-added and exits in the PE/VC and M&A market. V-Next applies a non-public information disclosure procedure and deal matching mechanism to help buyers, sellers and intermediaries find the potential counterparties or clients. A live stream system via the internet is integrated into V-Next to make possible for the “online + offline” synchronous global roadshow. It aims to be economical, efficient and transparent by offering personalized and customized services for various types of market participants.

Since V-Next launched in 2014, it has attracted more than 4200 innovative and high-tech enterprises, and over 11000 investors from 4600 investment PE/VCs in China and global market. Over 600 enterprises have successfully raised funds with amount of more than 20 billion RMB by using the service of V-Next. By working with cooperative units, such as incubators, accelerators, stock exchanges and financial institutions, V-Next provides reliable financing and investment services to impulse SMEs' growth worldwide.

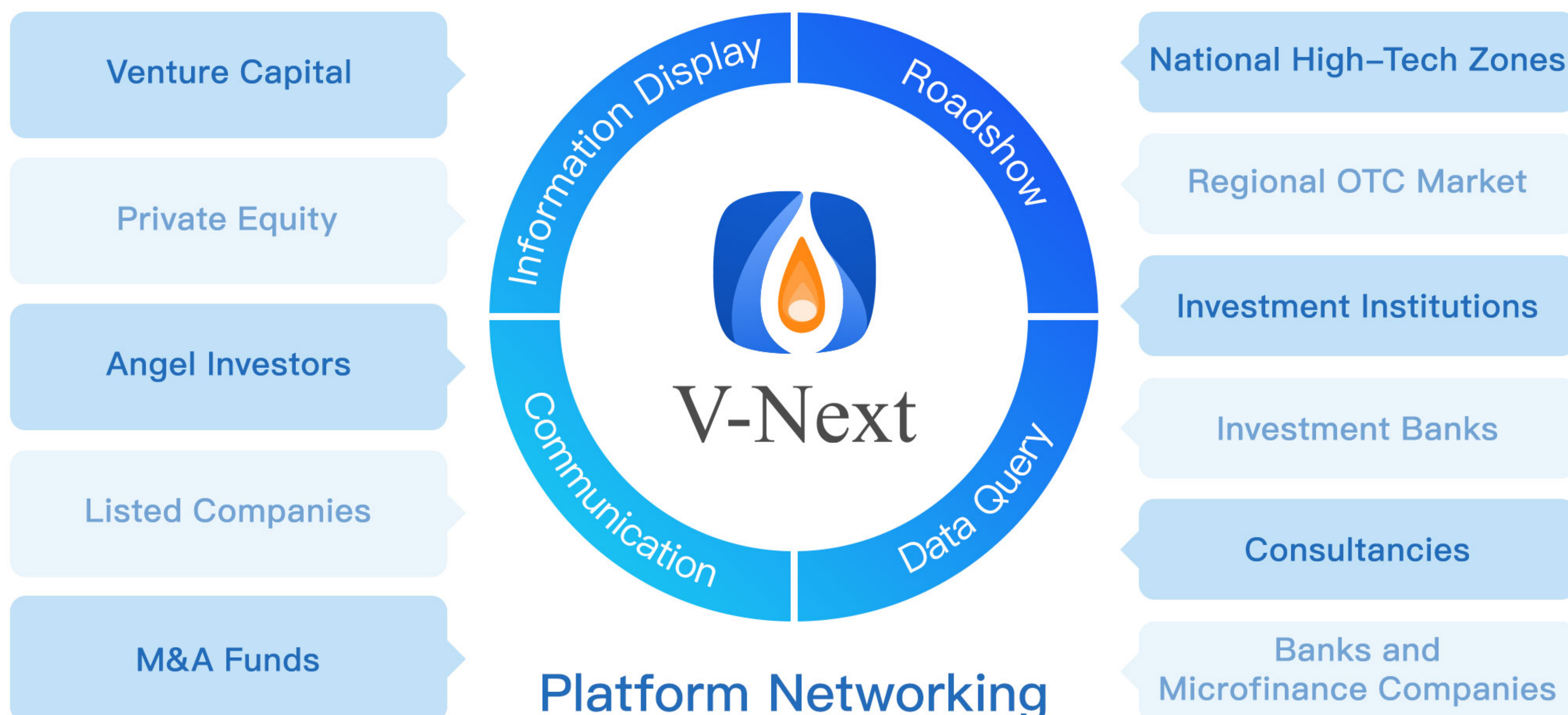
\* Updated until February 2018



Instruct & Support



Construct & Operate





# OUR SERVICES

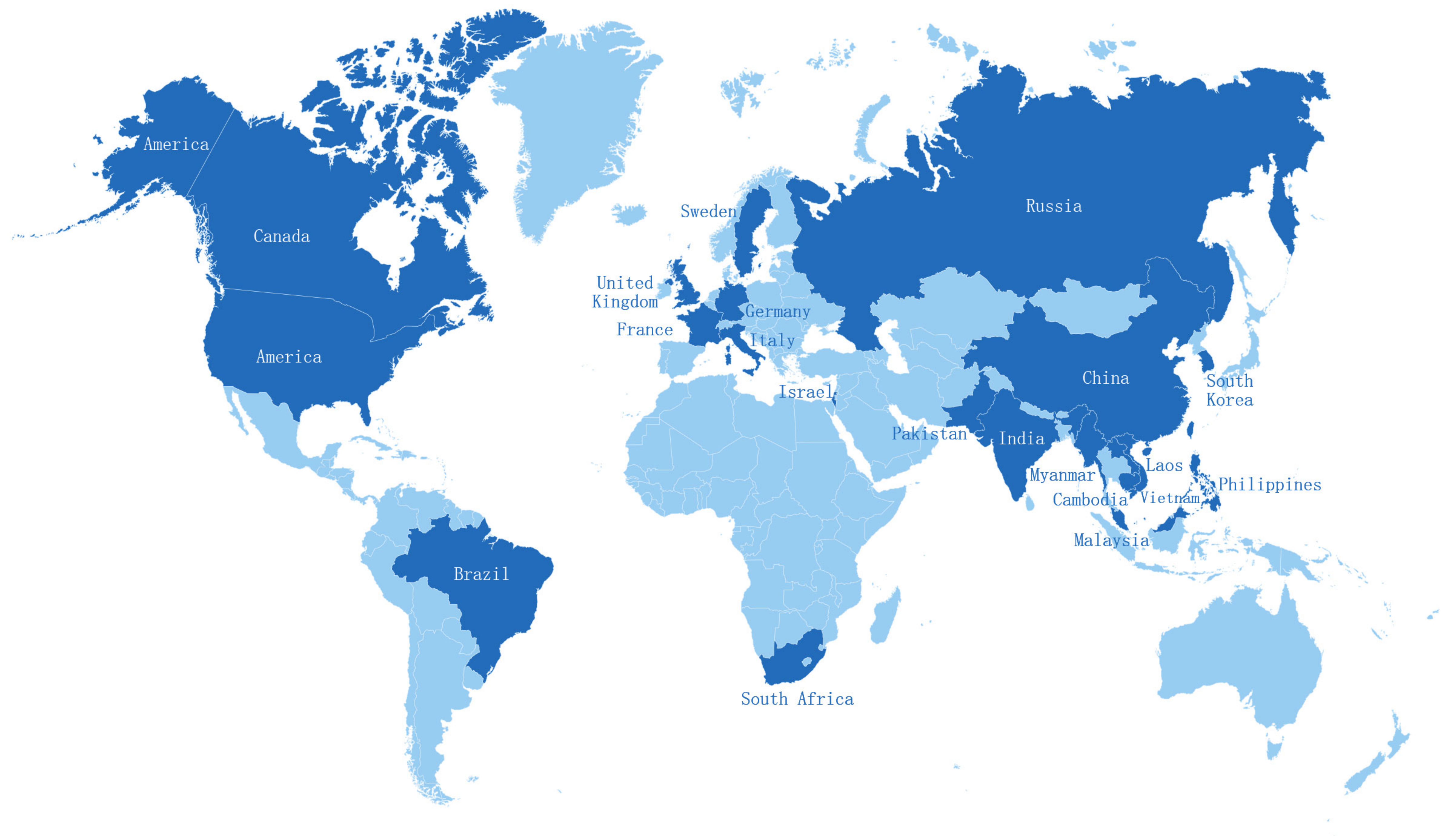
## Investing & Financing Matchmaking

- High-quality Program Roadshow that has completed at least one round of financing
- Cross-border Capital Services
- V-Next ELITE Alliance

## Socializing & Learning

- Venture Capital Alliance
- Industry Investment Sharing Salon

We're now connecting with different cooperative units from many countries in the world.



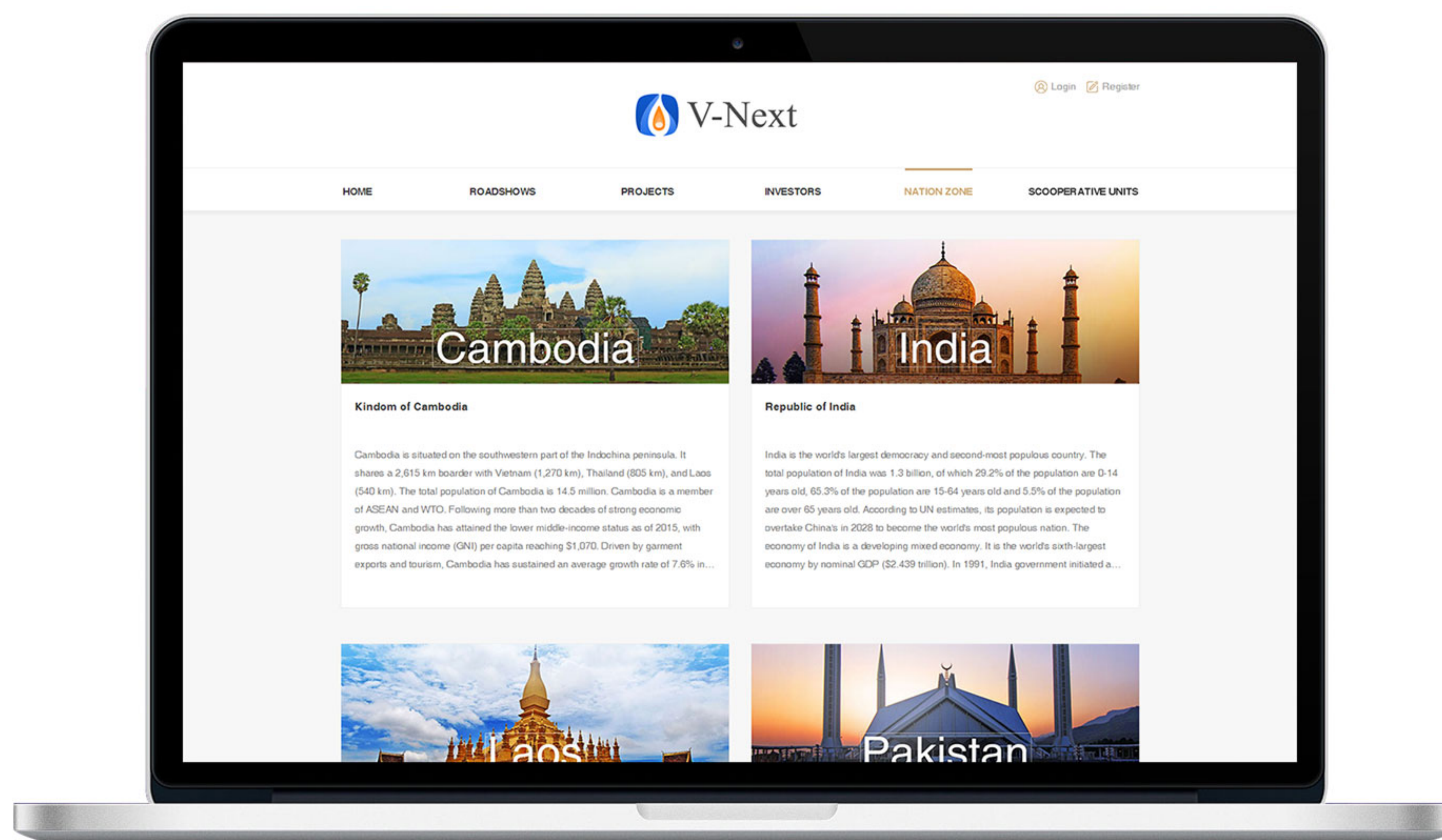




## Cross-border Capital Services

V-Next is devoting to invite stock exchanges, financial institutions, industry associations and governments across borders to become the cooperative units of V-Next. All cooperative units can apply an admin panel on the website to file in the profile form of themselves and of financing enterprises they recommended, communicate with other users especially investors and potential clients, track the process of every deal and post their research reports and dynamic information to the community of V-Next. A KYC mechanism is applied with a “two-step” information disclosure interaction in order to protect the commercial confidential of every user.

Through online and offline information-sharing, deal matching, roadshow and data service, V-Next creates a supply chain of financial services, helping financial institutions improve risk judgment capabilities and supporting cross-border investment and cross-border M&A.



V-Next welcomes qualified financial institutions to join our cooperative units network.





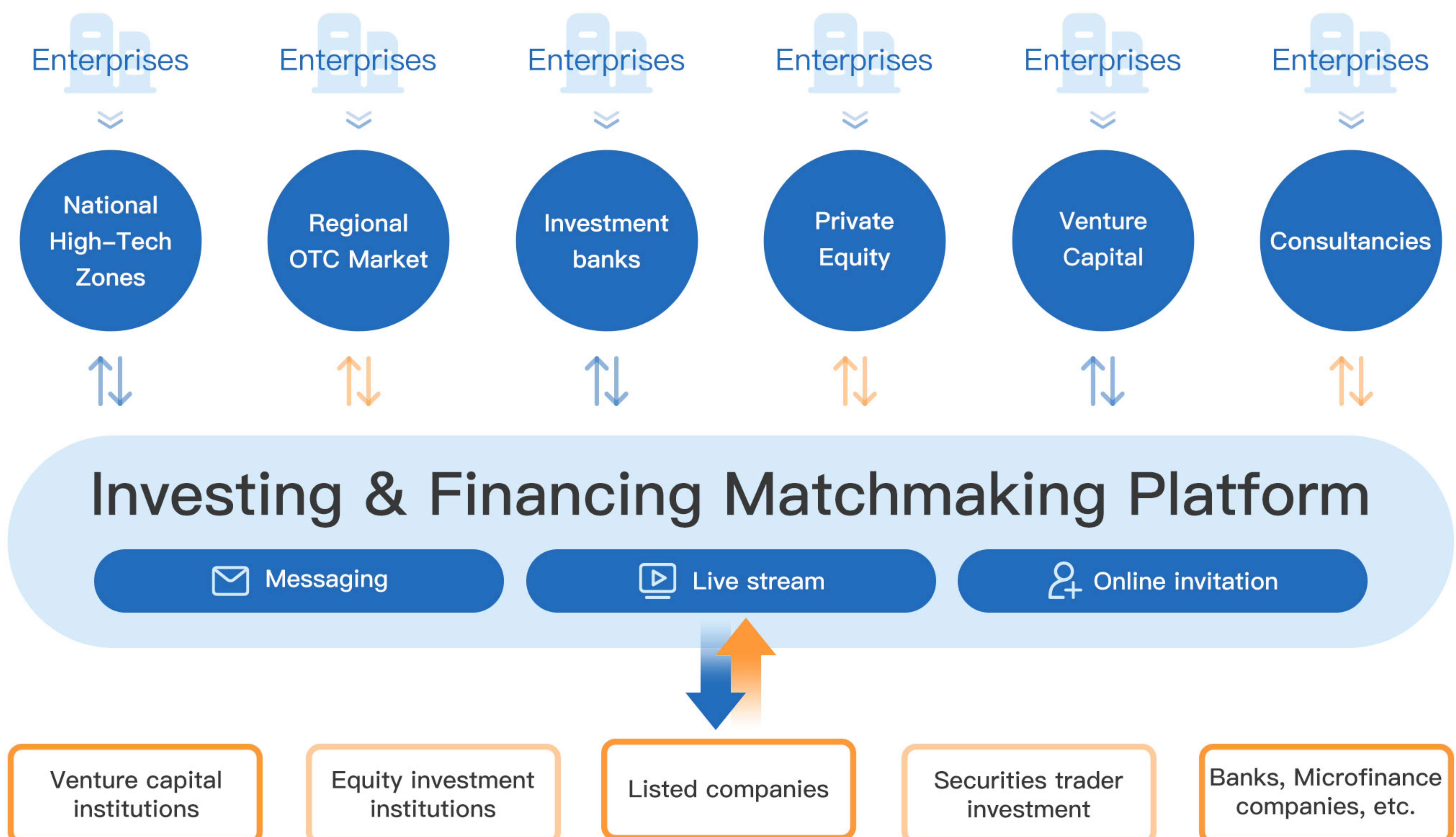


## “Online + Offline” Roadshow

“Online + Offline” Roadshow creates a grand stage for the entrepreneurs to present their talent and business ideas as well as the financing plans to the investors across the V-Next platform. It is a convenient channel for both buyers and sellers to have face-to-face communication. All videos of presentation are added into the enterprises’ profile and can be replayed by venture capitalists, private equity investors and the representatives of public companies at any time.

Roadshow service also adds a powerful item into the toolkit of post-investment value-added for PE/VCs and of professional service for financial intermediaries. For example, by hosting a portfolio companies’ roadshow on V-Next, investors can establish a wide connection to the community of capital market and expand their cooperation in next-round financing, syndication, exit etc.

Not limited to venue and time, roadshows can be held in different places simultaneously. Premium programs accumulate at V-Next continuously, and financing matchmaking never stops.







燧石星火 创投联盟

科技型中小企业成长路线图计划2.0

# 启动仪式



The launch Ceremony of Venture Capital Alliance, Shenzhen, 2017

## Venture Capital Alliance

The establishment of Venture Capital Alliance(VCA) is a creative measure of capital market supporting scientific and technological innovation and enterprise development. 20 of the top PE/VCs in China joined VCA in 2017. It assists (PE/VC' s) portfolio companies to make better use of capital market platform and to realize normative development.



VCA provides value-added services concerning “financing, investing, managing, exiting” business chain and upgrades high-tech enterprises-oriented service level. It promotes resource sharing, information exchanging and also makes venture capital institutions match external resources like regulators, governments, listed companies and intermediaries.

Industry Investment Sharing Salon is a theme sharing activity rolled out by VCA. Salon carefully chooses a hot topic and displayed in the form of expert speech, case discussions and experience sharing by interfacing with each participant. VCA provides a communicating, socializing and learning platform for venture capital institutions, listed companies, innovative companies and intermediaries.



# “深伦科创投融资服务联盟”合作备忘录签约仪式

## ELITE V-Next Alliance MOU Signing Ceremony

2017.12.16 中国·北京 Beijing China



ELITE V-Next Alliance MOU signing ceremony, Beijing, 2017

## V-Next ELITE Alliance

As a part of London Stock Exchange Group, Elite is a global business support and capital raising programme and aims to facilitate the most ambitious companies to structure for further growth, raise capital and access a network for peers, advisers and investors. Internationally, ELITE has a rich experience of working with companies from innovative sectors and in collaboration with banks, advisers and other stakeholders that support growing companies.

深圳证券信息有限公司  
Shenzhen Securities  
Information Co., Ltd.

深圳证券交易所  
SHENZHEN  
STOCK EXCHANGE

London  
Stock Exchange Group

ELITE

# 英国特色企业路演 · 伦敦交易所 ELITE 专场

2017/12/12 08:30-12:30

V-Next and ELITE signed a MOU focusing on cross-border services combination, including the company evaluation, dedicated training and capital raising in December 2017.

Based on the local needs while maximizing cross-border opportunities including business and funding opportunities in a bi-directional way, both of the Parties seek to establish a mutually beneficial relationship with a view to exploring the possibility of developing ELITE in China. From this perspective, facilitating cross-border introduction and interaction as appropriate and in full respect to relevant regulation makes V-Next ELITE Alliance contribute to engage with companies and investors.



# OUR FEATURES

## Wide coverage

V-Next has already serviced nearly 88 percent of national independent innovation demonstration zones and 73 national science & technology parks in China. In the worldwide, companies in 15 countries have already registered on V-Next.

## High-quality companies cluster

Up to now, V-Next has attracted over 4200 brilliant science & technology enterprises in the world and many enterprises have successfully raised funds through V-Next.

## Distinct positioning

V-Next pays more attention on information collecting and transferring in order to make global PE/VC and M&A markets share the most accurate information timely. It improves the efficiency of deal sourcing and matching for both buyers and sellers.

## Connection with China's resources

V-Next gives opportunities to both investors and companies an easy entrance to China capital market by offering standardized information in the form of online information push and offline activity match.

## Compatible and reliable

V-Next develops relationships with financing enterprises, private equity/venture capital and financial intermediaries in order to provide solutions of information asymmetry and improve efficiency while investing. Not only that, V-Next welcomes different kinds of investors and companies to the platform and hope to offer solutions to various service mechanisms.

\* Updated until February 2018



Overseas private equity opportunities



Cross-border M&A



V-Next ELITE Alliance

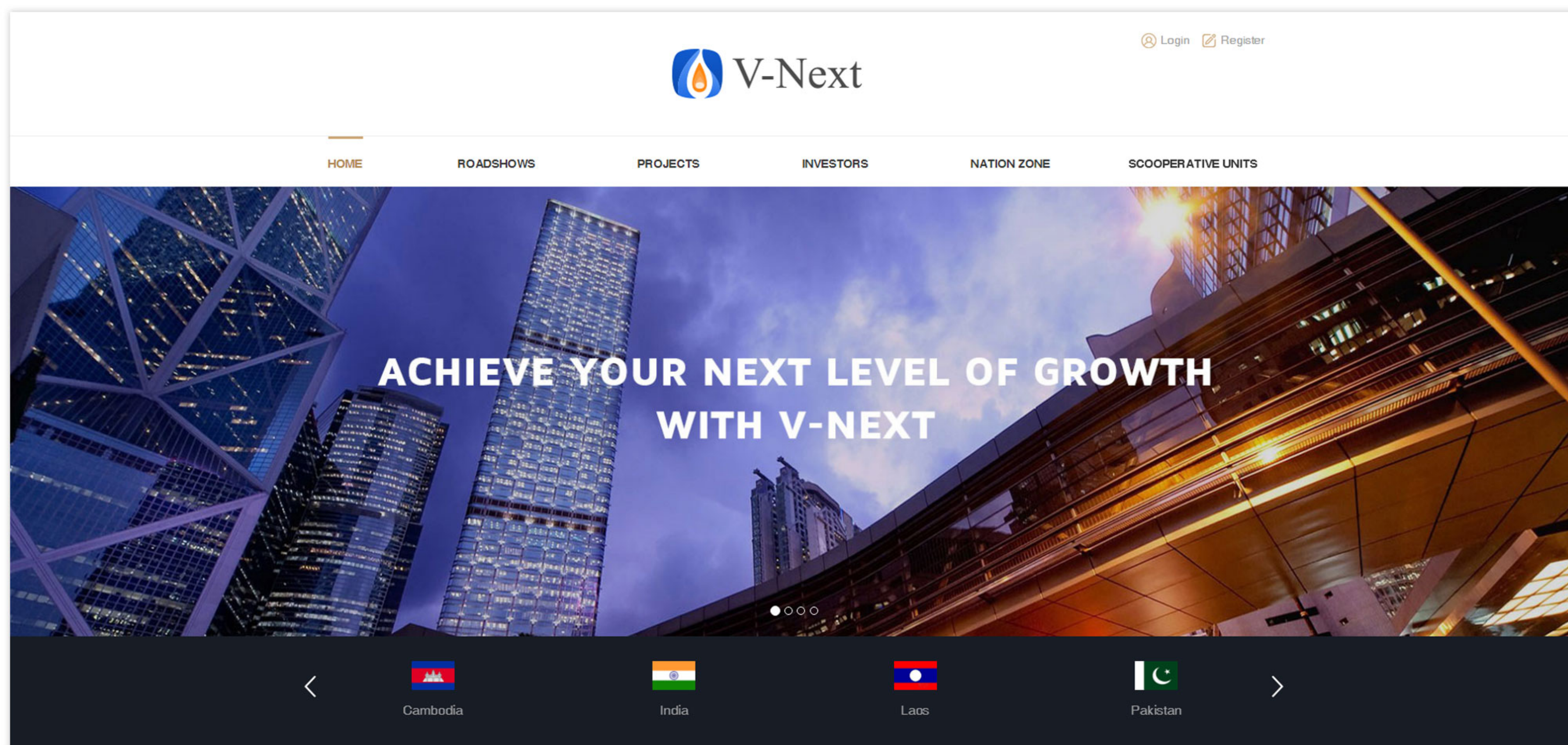


The Belt and Road & BRICS Initiatives



# HOW TO JOIN US

As a financing–investment matching mechanism, V–next establishes a match between buyers and sellers. It is pretty easy to join us via [www.v-next.cn](http://www.v-next.cn) and connect with the world capital market.



## Register



**To sellers**  
(Cooperative units)

- Establish and manage profiles of companies simultaneously
- Post the latest financing information of companies
- Hold online or offline Roadshows
- Track activities and interact with investors who are interested



**To buyers**

- Look for companies filtered by comprehensive criteria such as countries, sectors, amount of financing and investment stages
- View, sign up and participate in offline Roadshows or watch recorded videos
- Provide the authoritative industrial information on policy, leading–edge technology, market, international cooperation etc.

INTERACTION

COMMUNICATION

INTEGRATION







# CONTACT US

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